

PAST ENGAGEMENTS

References Available Upon Request

ASSET SIZE: \$1 B – \$5 B

- **Broadway National Bank**, San Antonio, TX, \$5.3 B
- **Queensborough National Bank & Trust Co**, Louisville, GA, \$1.9 B
- **First National Central Bank of Texas**, Waco, TX, \$1.3 B
- **American National Bank & Trust**, Wichita Falls, TX, \$1.7 B
- **FirstBank Southwest**, Amarillo, TX, \$1.5 B
- **Peoples Bank of Alabama**, Cullman, AL, \$1.2 B
- **BankSouth**, Greensboro, GA, \$1.1 B
- **First US Bank**, Birmingham, AL, \$1.0 B

ASSET SIZE: \$500 MM – \$1 B

- **Peoples Bank**, Rock Valley, IA, \$842 M
- **TFNB Your Bank for Life**, McGregor, TX, \$768 M
- **American State Bank & Trust Company**, Great Bend, KS, \$760 M
- **Oregon Pacific Bank**, Bend, OR, \$754 M
- **Newton Federal Bank**, Covington, GA, \$640 M
- **TruPoint Bank**, Grundy, VA, \$564 M
- **National Bank of Coxsackie**, Coxsackie, NY \$506 M

ASSET SIZE: < \$500 MM

- **Town and Country Bank & Trust Company**, Bardstown, KY, \$435 M
- **Security Federal Savings Bank**, Logansport, IN, \$358 M
- **Peoples Bank of Kankakee County**, Kankakee, IL, \$350 M
- **Century Bank of Georgia**, Cartersville, GA, \$348 M
- **Focus Business Bank**, San Jose, CA, \$300 M
- **American State Bank**, Osceola, IA, \$296 M
- **Hondo National Bank**, Hondo, TX, \$280 M
- **Nantahala Bank & Trust Company**, Franklin, NC, \$261 M
- **Southern Bank**, Greenville, SC, \$224 M
- **South Georgia Bank**, Glennville, GA, \$221 M
- **First National Bank of Minnesota**, St. Peter, MN, \$220 M
- **Wayne Bank**, Richmond, IN, \$215 MM
- **VistaBank**, Aiken, SC, \$200 M
- **Heritage Community Bank**, Greeneville, TN, \$152 M
- **Embassy National Bank**, Lawrenceville, GA, \$142 M
- **Security Bank of Texas**, Crawford, TX, \$121 M